



EMMANUEL COLLEGE

OF VICTORIA UNIVERSITY IN
THE UNIVERSITY OF TORONTO

Application for Basic Degree Financial Assistance

Purpose

Emmanuel College financial assistance is provided to encourage persons committed to theological education and to help meet demonstrated financial need.

Eligibility

Domestic students registered in a conjoint degree program

- *Ineligible are students who are recipients of 50% or 100% tuition support.*

Instructions and Confidentiality

Please complete all sections of this form fully and legibly, and return it along with a **photocopy of your 2017 Revenue Canada Notice of Assessment** to the Emmanuel main office in a sealed envelope marked "Confidential."

Every effort is made to respect the privacy of the applicant. The Financial Aid Officer, however, must provide a summary of the information to the Financial Assistance Committee.

Note

- Financial assistance is not intended to be a source of continued funding for living expenses. Students need to budget responsibly by living within their means and making informed decisions based on available resources.
- Students are expected to explore all other avenues of financial support.

Deadline for Submission

- 2018 Fall to 2019 Winter: September 21, 2018

Personal Information

Surname _____
Given Names _____
Student Number _____
Date of Birth (mm/dd/yyyy) _____
Address _____

Cell _____
UTORmail _____

Marital Status (please "x" appropriate box)

Single
Married
Other

Status in Canada: (please "x" appropriate box)

Canadian Citizen
Permanent Resident

If married, full name of partner: _____
Name of Child(ren) _____
Name and age(s) _____

Candidacy Information

Religious Affiliation: (please "x" appropriate box)

United Church of Canada
Other _____

If United Church, please specify:

Presbytery _____
Conference _____

Are you in the United Church Candidacy Ordered of Ministry process? (please "x" appropriate box)

No Inquirer
Yes Candidate

Academic Information

Program of Study (please "x" appropriate box) Master of Divinity (30 Credits)
 Master of Pastoral Studies (20 Credits)
 Master of Theological Studies (20 Credits)
 Master of Sacred Music (20 Credits)

How many credits have you completed toward your degree? _____

In what year did you begin studies at Emmanuel? _____

How many courses have you registered for?

2018 Fall Session _____
2019 Winter Session _____

Financial Information

Have you applied for a government student loan? Please circle Yes or No

If "No", please indicate why not: _____

Household Assets and Liabilities

To distribute available funds fairly and equitably, the Financial Assistance Committee needs as much information as possible. The Committee is aware that some students have planned and saved diligently for their theological education, and that some have equity in family homes and retirement savings plans. These factors are carefully considered by the Financial Aid Committee.

Estimated bank balance at the beginning of the budget period \$ _____

Value of Other Liquid Assets such as GICs, Stocks, Bonds, etc. \$ _____

Value of RRSPs..... \$ _____

Market Value of House less current mortgage \$ _____

Automobile(s): Make and Year _____
 Approximate Market Value \$ _____
 Make and Year _____
 Approximate Market Value \$ _____

Current Loans: Home / Mortgage \$ _____
 Car \$ _____
 Bank \$ _____
 Government (CSL & OSAP) \$ _____
 Parent(s) \$ _____
 Relatives \$ _____
 Friend(s) \$ _____
 Credit Card(s) \$ _____
 Line of Credit(s) \$ _____
 Other _____ \$ _____

Anticipated Additional Loans: _____ \$ _____
 _____ \$ _____

Use this space if you wish to provide additional information

DECLARATION

I affirm that, to the best of my ability, I have provided full and accurate financial information, including resources and expenses of all members of my household.

Date _____

Signature _____

Financial Resources and Expenses of all Members of Household

Budget Period: please "x" appropriate box

8 months 4 months
 (Sept 1 to April 30) (Sept 1 to Dec 31)

Note: Annual income and expenses should be prorated accordingly, e.g. 8-month budget would show 2/3 annual amount.
Please indicate total amounts based on the budget period.

<u>Income</u>	<u>Amount</u>	<u>Expenses</u>	<u>Amount</u>
1. Estimated bank balance at the beginning of the budget period. N.B. Enter bank balance before fees paid, and under Expenses include full fees	\$ _____	14. Total of tuition plus incidental fees	\$ _____
2. Expected Gross Earnings	\$ _____	15. Residence fees	\$ _____
3. Expected earnings of other members of your household	\$ _____	16. Other accommodation:	
4. Expected investment income (include rental)	\$ _____	Rent / Mortgage	\$ _____
		Utilities	\$ _____
		Telephone	\$ _____
		Insurance	\$ _____
		Property Tax	\$ _____
		Maintenance	\$ _____
		Other	\$ _____
		17. Food	\$ _____
		18. Car: Gas	\$ _____
		Insurance	\$ _____
		Licence	\$ _____
		Payments	\$ _____
		Maintenance	\$ _____
		19. Public Transportation	\$ _____
		20. Medical/Dental Insurance	\$ _____
		21. Uninsured Health Costs	\$ _____
		22. Clothes	\$ _____
		23. Laundry & Cleaning	\$ _____
		24. Incidental Expenses (household items, haircuts, etc.)	\$ _____
		25. Books & Subscriptions	\$ _____
		26. Church Pension fund	\$ _____
		27. Charitable Donations	\$ _____
		28. Recreation	\$ _____
		29. Loan Payments	\$ _____
		30. Income Tax (ignore if lines 2 & 3 are net income)	\$ _____
		31. Life and Disability Insurance	\$ _____
		32. Hospital Insurance	\$ _____
		33. Computer	\$ _____
		34. Gifts	\$ _____
		35. Property Insurance	\$ _____
		36. Other expenses (family care, etc.)	\$ _____
TOTAL INCOME	\$ _____	TOTAL EXPENSES	\$ _____
Difference (please circle + or -) between Income and Expenses		\$ _____	+ OR -